

The Funding Source screen is used to provide all funding that supports the research study. You may select as many funding sources as appropriate.

Entries made in this field are also critical for ensuring that the IRB has the information it needs to perform the congruency review between the protocol and sponsor proposals or awards as required by sponsor agreements and the University.

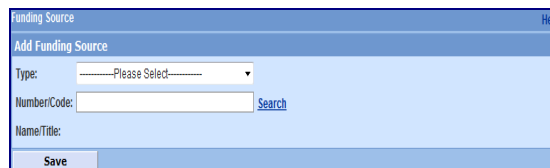
Specifically, the University will not provide the certifications to the sponsor necessary to release project funding until a congruency review by the IRB is completed and has been verified by Yale's Grant & Contract Administration (GCA).

In this example, we will search for the National Institute of Aging to enter congruency information.

1. Click on the **Funding Source** link.

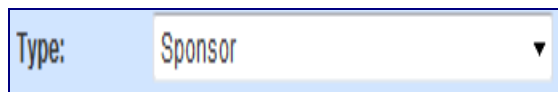


The **Funding Source** screen displays:

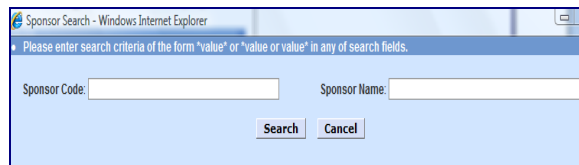


2. Click on the drop down menu and select the **Type** of funding source. The choice displays:

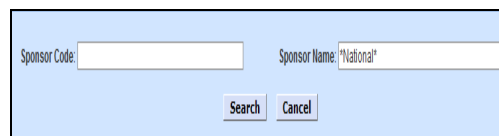
Note: Select **Sponsor** when the protocol is fully or partially funded by an external entity. Select **Unit** to denote when the research is funded by departments *within Yale*.



3. Click on **Search** and the **Sponsor Search** screen displays:



4. In the **Sponsor Name** field, enter the name of the funding source with * on both sides of the word (this is known as a wild card).



5. Click **Search**. All funding sources with National in the title display.

00020	National Cancer Institute (NCI) (NIH) (HHS)	Federal	20892	MD	Maryland
00030	National Institute of Mental Health (NIMH)(NIH)(HHS)	Federal	20892	MD	Maryland
00032	National Institute on Aging (NIA) (NIH) (HHS)	Federal		MD	Maryland
00036	National Institutes of Health (NIH) (HHS)	Federal			
00113	National Science Foundation (NSF)	Federal			

- Click on the **National Institute of Aging** link to choose it. The sponsor displays in the **Number/Code** field.

Funding Source

Add Funding Source

Type:

Number/Code: [Search](#)

Name/Title: National Institute on Aging (NIA) (NIH) (HHS)

- Click **Save**. The sponsor displays in the **List of Funding Source**:

List of Funding Source		
Type	Number/Code	Name/Title
Sponsor	000032	National Institute on Aging (NIA) (NIH) (HHS)

- Add additional funding sources as needed. Be sure to save each source as you enter it.
- To enter the Proposal Summary and Certification number (ProSum) that matches the previously entered sponsor, from the drop down box, select **Other**. This opens the field for editing. Type in an abbreviation for the sponsor, note that the funding is pending by adding in **Pending** and then the ProSum (or M or C) number.

Add Funding Source

Type:

Number/Code:

Name/Title:

- Click **Save**. The ProSum number displays.

List of Funding Source		
Type	Number/Code	Name/Title
Sponsor	000032	National Institute on Aging (NIA) (NIH) (HHS)
Other	NIA Pending M09 34567	

Data Entry Required for Congruency between Protocols and Funding Award Numbers

- Search on the name of the Sponsor and click **Save**. This will populate the name of the Sponsor into the **List of Funding Source**.

List of Funding Source		
Type	Number/Code	Name/Title
Sponsor	000032	National Institute on Aging (NIA) (NIH) (HHS)

- To enter the related number, from the drop down box, select **OTHER**. This opens the Number/Code field for editing. Type in Sponsor name abbreviation and the award number. Click **Save**.

Add Funding Source

Type:

Number/Code:

Name/Title:

- The award number displays:

List of Funding Source		
Type	Number/Code	Name/Title
Sponsor	000032	National Institute on Aging (NIA) (NIH) (HHS)
Other	Award R01 23456	