

## CURRICULUM VITAE

### THEODORE ROOSEVELT MALLOCH

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#### EDUCATION

Ph.D. in Political Economy, University of Toronto, 1979; Recipient of a University Hart House Open Fellowship  
M. Litt. (Honors) in Political Economy, University of Aberdeen, Scotland, 1976; Awarded St. Andrew's Society Fellowship  
B.A. (cum laude) Political Studies and Economics, Gordon College, 1974; Who's Who in American Colleges and Universities; Selected to National Symposium on the Study of the Presidency; and U.S State Department Soviet-U.S. youth delegation  
Numerous post graduate awards, foundation and research grants  
L.L.D. University of Aberdeen (honorary) 2008, for contributions to civil society.

#### HONOURS

Knight of the Venerable Order of St John of Jerusalem, Priory of USA (2005)

#### PROFESSIONAL EXPERIENCE

##### **THE ROOSEVELT GROUP**

*Chairman and CEO*

1992-Present

A world class strategy, management and executive development company working with a *who's who* list of Fortune 500 companies and media properties to organize senior executive roundtables focused on thought leadership and issues of significance to senior executives. Co-founder and director of **PricewaterhouseCoopers** CEO/CFO *Learning Partnership*.

##### **THE ASPEN INSTITUTE**

1993-1994

*Vice President and Senior Fellow National Seminars and Wye Center Executive Programs*

Oversight and responsibility for all programs and developments at the Wye Center and for cooperative, corporate and national seminars; Co-director, Institute for Information Studies, a joint program with Northern Telecom for chief information officers. The Aspen Institute is a leading international academic organization whose programs are designed to enhance the ability of leaders in business, government and the non-profit sector on leadership.

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### **CNN WORLD ECONOMIC DEVELOPMENT CONGRESS Washington, DC**

President

1991-1992

Full responsibility for producing, executing and funding the CNN sponsored preeminent meeting for Chief Executive Officers of the world's largest corporations for the discussion of international strategies and global business development.

### **WORLD ECONOMIC FORUM, Geneva, Switzerland**

Member of the Executive Board

1988-1991

Organizational, intellectual and managerial responsibilities for the entire range of programs, including the renowned Davos meeting, the World Financial Services Industry Forum, and many Country Forums around the World.

Concurrently

### **UNITED NATIONS, Geneva, Switzerland**

Deputy to Executive Secretary, Economic Commission for Europe

1988-1991

Senior advisor at ambassadorial level to the executive head with full operational responsibility for the management of a large multilateral United Nations organization: large international staff, multimillion dollar budget, and extensive program of work in economic cooperation and development, standardization, and analysis.

### **WHARTON – CHASE ECONOMETRICS, Washington, DC**

Vice President for Consulting

1986-1988

Managing director of national office, responsible for large research, sales and marketing staff, business development and all consulting projects, with particular attention to government agencies, international organizations, foreign governments, and corporations.

### **SALOMON BROTHERS INC., New York, NY**

International Capital Markets Group

1984-1986

Responsible for various types of international coverage, securitization issues, debt for equity swaps, country advisory work, privatizations, and related product and investment banking business development.

### **U.S. SENATE FOREIGN RELATIONS COMMITTEE**

**Washington, DC**

Special Legislative Assistant on International Economics

1983-1984

Senior professional staff, covering major international economic issues, development and finance policy, with particular attention to multilateral development banks, foreign assistance, investment and trade. Extensive international travel.

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## **U.S. STATE DEPARTMENT, Washington, DC**

### Senior International Economist

1980-1984

Provided analyses of commodity, trade, debt, investment, North-South and East-West issues. Conducted high level briefings. Authored Secretary of State's daily briefing book. Served on intra-governmental task forces and committees. Monitored and guided external research projects with the academic community. Extensive speaking and media engagements. Represented U.S. government in various international fora.

## **UNIVERSITY LEVEL TEACHING at University of Toronto, Glendon College of York University and Gordon College**

1976-1980

Taught political economy, international relations and political theory as a graduate student and assistant professor.

## **PROFESSIONAL AND ACADEMIC AWARDS AND GRANTS**

U.S. State Department Scholar-Diplomat; Who's Who; Men of Achievements; German Exchange Scholar (DAAD); Swedish Government Bicentennial Foundation; Atlantic Exchange Fellow to the Netherlands; Oakridge-Associated Universities and National Laboratory; Brookhaven National Laboratory; Center for Energy and Environmental Research; Organization of American States; University of the West Indies grant; Netherlands Government Grant to the Free University of Amsterdam; National Endowment for the Humanities; Association for Public Justice; The Hoover Institution; The Center for Economic and National Security; U.S. Information Agency, AM Part, Program (seven times). Consulted to many multinational corporations, think tanks and foreign governments. Malloch was knighted into the Order of St. John in 2005.

## **BOARDS AND FUNDRAISING**

Served on the boards of Zeron Capital a leading Japanese merchant and investment bank, Shogun Fund, Foxhall Mutual Funds, Eton Court Asset Management, Chesapeake Wetlands Trust, Scottish Universities Trust, a political-economic research institution, and The Governor of Maryland's Information Technology Board, a major consulting firm, a telecommunications company, two Internet companies, a third world development and relief agency, a not-for-profit research foundation, Templeton Foundation Advisors, Perry Institute of Marine Science, Pew Charitable Trusts, Great Dads, Berkeley School of Divinity, and Yale University Divinity School. Republican Pioneer. Founder and Chairman, Spiritual Enterprise Institute.

## **PUBLIC SPEAKING AND PUBLICATIONS**

## CURRICULUM VITAE

Regular university and executive development teaching and guest lecturing. Extensive public speaking, moderation of many large international conferences, media and corporate presentations, including television, on a frequent basis. Media based business and international conferences and executive seminars for CNN, Business Week, Fortune, The Conference Board, Chief Executive, The Economist, Technology News, American Management Association and a host of Fortune 500 corporations. Five monographs, over forty articles and reviews in professional journals, more than a hundred government and UN publications, numerous consulting studies, forecasts and corporate reports, and authorship of legislation, speeches, official hearings, committee reports and briefings. Latest books, Issues in International Trade and Development Policy, Praeger; 1987; co-authored book, Perpetual Learning, John Wiley, 1998; and the chapter on corporations in The Global Century, NDU Press, 2001. He is considered a leading public intellectual. His latest book, Renewing American Culture and the Pursuit of Happiness, Scrivener, 2006 with Scott Massey has been called "the way forward" by humanists around the country. In 2005 with the support of the Templeton Foundation founded and chairs with his generous endowment, the **Spiritual Enterprise Institute**. In 2006 his institute co-published, Religious Freedom Around the World, Rowman-Littlefield. In 2008 he published, Spiritual Enterprise: Doing Virtuous Business. In 2009 he has two books forthcoming under contract, being Generous; and Thrift: Forgotten Virtue in an Age of Affluence.

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