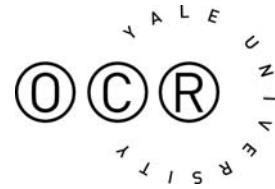




Yale & CURE  
**BIOHAVEN**  
entrepreneurship series



Featuring ...



- Date** **Thursday, October 16, 2008**  
3:30 P.M.Registration  
4:00 P.M.Seminar  
5:00 P.M.Networking, Refreshments & Wine Bar
- Location** **The Anlyan Center** auditorium, Yale Medical School (300 Cedar Street)
- RSVP** Registration is free, but please RSVP in advance  
E-mail to [biohaven@yale.edu](mailto:biohaven@yale.edu)  
Or call the **Yale OCR** main number: **(203) 785-6209**
- Speakers** **Geoffrey Erickson, Ph.D.** President and CEO, Humacyte, Inc.  
**Laura Niklason, M.D., Ph.D.** Founder and CSO, Humacyte, Inc., Associate Professor of Anesthesia and Biomedical Engineering, Yale University

Humacyte's core technology is the engineering of human-based tissue scaffolds that can be shaped into tubes, sheets, or particulate conformations and can be applied to many specific applications. The Company's process includes growing these scaffolds utilizing a proprietary process with a unique cell source. The process results in the creation of an off-the-shelf product that can be utilized in any patient.

Humacyte is developing its technology for multiple product opportunities. Markets to be addressed include: cardiovascular, cosmetic, and soft tissue reconstruction. At present the company is primarily focused on developing its products for vascular replacement and as a dermal filler.

With the injectable formulation, there are several different markets that can be addressed. For instance, an injectable product can be used as a dermal filler in the cosmetics market or as a bulking agent in the urological markets.

In its tubular conformation, the product can be used for general vascular replacements in the periphery and in kidney failure patients who require graft placement for dialysis machine access. The longer term and broadest potential market for Humacyte's technology is the coronary artery bypass (CABG) market.

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