



## 2009-2010 Loan-Only Application

You should complete this form if you are ONLY applying for the following Loans:

- Federal Stafford Loan
- Federal PLUS Loan with your parent
- Alternative Loan

### Section I: Student Information

Name: \_\_\_\_\_ Yale I.D. #: \_\_\_\_\_ BirthDate: \_\_\_\_\_  
 Permanent Address: \_\_\_\_\_ E-mail Address: \_\_\_\_\_  
 \_\_\_\_\_ Phone #: \_\_\_\_\_

Please complete Section II if you will be applying for a Federal Stafford Loan. If you will not be borrowing a Stafford Loan, skip to Section III.

### Section II: Federal Stafford Loan

If you are applying for a Federal Stafford Loan, you must first complete the Free Application for Federal Student Aid (FAFSA). You can complete the FAFSA online at [www.fafsa.ed.gov](http://www.fafsa.ed.gov). You must also submit signed copies of your and your parents' 2008 Federal Tax Returns to Student Financial Services. If you are a new borrower, when your loan has been processed, your lender will instruct you to complete the Master Promissory Note (MPN). You will also be required to complete a loan entrance interview online at [www.yale.edu/sis](http://www.yale.edu/sis) using your NetID and password, which are mailed to new students in June.

#### Stafford Lender Selection

**To All Borrowers:** If you are borrowing a Stafford Loan, you must choose a lender. After you select a lender, record your choice below. [Click here for information about Student Loans, selecting a lender and Stafford Loan limits.](#)

Lender Name: \_\_\_\_\_ Lender Code: \_\_\_\_\_

Use my previous lender (prior borrowers only).

#### Stafford Amount

Process my Stafford Loan for the maximum amount that my grade level and federal regulations allow.

I would like to borrow an amount other than the maximum.  
 Process my Stafford Loan for \$\_\_\_\_\_.

#### Unsubsidized Loan

Yes

No

If I am ineligible for the in-school subsidy on the amount of Stafford Loan that I requested, I want to borrow Unsubsidized Stafford Loan (for which I must pay the interest while in school or capitalize it) in its place.

## Household and Educational Information

List below **all members of your household**. Include your parent(s) and anyone else for whom your parent(s) will provide more than one-half support between July 1, 2009 and June 30, 2010. (If your parents are separated or divorced, provide information here for your custodial parent's household only.)

Name	Age	Relationship to Student
Yale Student		

Will any of the above family members (besides you or your parents) attend college in the 2009-2010 academic year? If yes, provide the following information for each family member that will attend college.

Name of Family Member	Name of College	Grade Level in 2009-2010	Enrollment Status	Housing Status

## Tax Filing and Income Information

### Untaxed Income

Complete this table by indicating the amount received for each category of untaxed income in 2008. **Do not leave blanks; if your answer is zero, write "0."**

	Student	Parent(s)
Child support received (for <b>all</b> children)		
Nontaxable Social Security/Welfare benefits		
Payments to tax-deferred pension and savings plans		
Housing or living allowance		
Other Untaxed Income (Indicate Source: _____)		

### Non-Tax Filers: Parents and/or Students Not Required to File a Tax Return

Parents and/or students not required to file a tax return must submit the appropriate 2009-2010 Non-Tax Filer Statement found on the Financial Aid website (<http://www.yale.edu/financialaid>) under forms of the applicable student homepage.

### Section III: Supplement to Federal PLUS Loan Application

If you and your parent will not be applying for a Federal PLUS Loan, [skip to Section IV.](#)

#### Student's Federal Dependency Status

Were you born before January 1, 1986?	YES*	NO
Are you married?	YES*	NO
Do you have children who receive more than half of their support from you?	YES*	NO
Do you have dependents (other than your children or spouse) who live with you and receive more than half of their support from you, now and through June 30, 2009?	YES*	NO
Are a) both of your parents deceased, or b) are you (or were you until age 18) a ward/dependent of the court?	YES*	NO
Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?	YES*	NO
Are you a veteran of the U.S. Armed Forces?	YES*	NO

\* If you checked yes to any of the above questions, you are considered independent for federal financial aid purposes and your parent is not eligible to borrow a PLUS Loan for you.

#### Student and Parent Borrower Citizenship Status

Student's Citizenship Status:	U.S. Citizen	Eligible Noncitizen**
Parent Borrower's Citizenship Status:	U.S. Citizen	Eligible Noncitizen**

\*\* If you are an eligible noncitizen, you must attach a photocopy of Alien Registration Card for verification. If you do not have an Alien Registration Card, you must submit a copy of the documents that verify your eligible noncitizen status.

#### Parent Borrower Information

Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
Home Telephone #: \_\_\_\_\_ Work Phone #: \_\_\_\_\_  
Permanent Address: \_\_\_\_\_ E-mail Address: \_\_\_\_\_  
\_\_\_\_\_

#### PLUS Loan Lender

Indicate below the lender/loan program through which you will or have already applied.

[Click here for information about Student Loans.](#) After you select a lender record your choice below.

Lender Name: \_\_\_\_\_ Lender Code: \_\_\_\_\_

#### PLUS Loan Amount and Loan Period

Requested Loan Amount: \$ \_\_\_\_\_ Term(s) for which you are applying: \_\_\_\_\_

**You must apply for the PLUS Loan directly with your lender. The loan will show as an anticipated credit on the student's billing account when the lender approves the loan, the borrower has completed the application process, and the school receives and processes the certification request from the lender.**

### Section IV: Supplement to Alternative Loan Application

Complete the below section if you will or have already applied for an alternative educational loan through a private lender. If you will not be borrowing an alternative loan, [skip to Section V.](#)

[Click here for information about Student Loans.](#) After you select a lender record your choice below.

Lender Name: \_\_\_\_\_

Amount: \$ \_\_\_\_\_

**You must apply for an alternative loan directly with your lender. The loan will show as an anticipated credit on the student's billing account when the lender approves the loan, the borrower has completed the application process, and the school receives and processed the certification request from the lender.**

### Section V: Outside Aid Notification

The maximum amount for which we can certify a loan is the cost of attendance less any financial aid, including outside resources. List all sources of outside grants, scholarships, and loans that you expect to receive in 2008-2009. If the information about your outside scholarship changes after completing this application, you should promptly notify Student Financial Services. (Attach an additional sheet if necessary.)

				Expected Payment Information	
Name of Scholarship	Source	Amount for 2009-2010	Renewable?	Number of Payments	Payment will be Sent to?

### Section VI: Buckley Amendment

Yes      No      I, the student, authorize Yale University to provide any information relating to my financial aid, or lack thereof, to my parent(s) or guardian(s).

### Section VIII: Certification Statement

- I certify that I will use any money I receive under a Title IV HEA loan, grant, work-study or scholarship program only for expenses related to my study at Yale.
- I certify that I do not owe a refund on any grant, am not in default on any loan, and have not borrowed in excess of the academic year or aggregate loan limits under the Title IV programs at any institution. I understand that it is Yale College policy to refuse financial aid to any student who is in default on any federal or university loan, who has borrowed in excess of loan limits, or who owes a refund to the U.S. Department of Education, Yale, or any other institution. Further, I understand that if a student is found to be in default, to have borrowed in excess of the loan limits, or to owe a refund after being offered financial aid, the University will withdraw all aid immediately while continuing to hold the student responsible for any charges incurred. Students who falsely attest to their status in this regard may be subject to disciplinary action as well.
- I understand that the student applicant may be given access to all information filed in support of this application for financial aid. I understand that it is the policy of Yale College to provide the following information to any donor or agency in support of the applicant's receipt of a scholarship: academic transcript, enrollment status, financial need and award, and information about the applicant's activities and interests in high school and at Yale. I further understand that all award notices are sent to the student.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_